



香港退休計劃協會

The Hong Kong Retirement Schemes Association

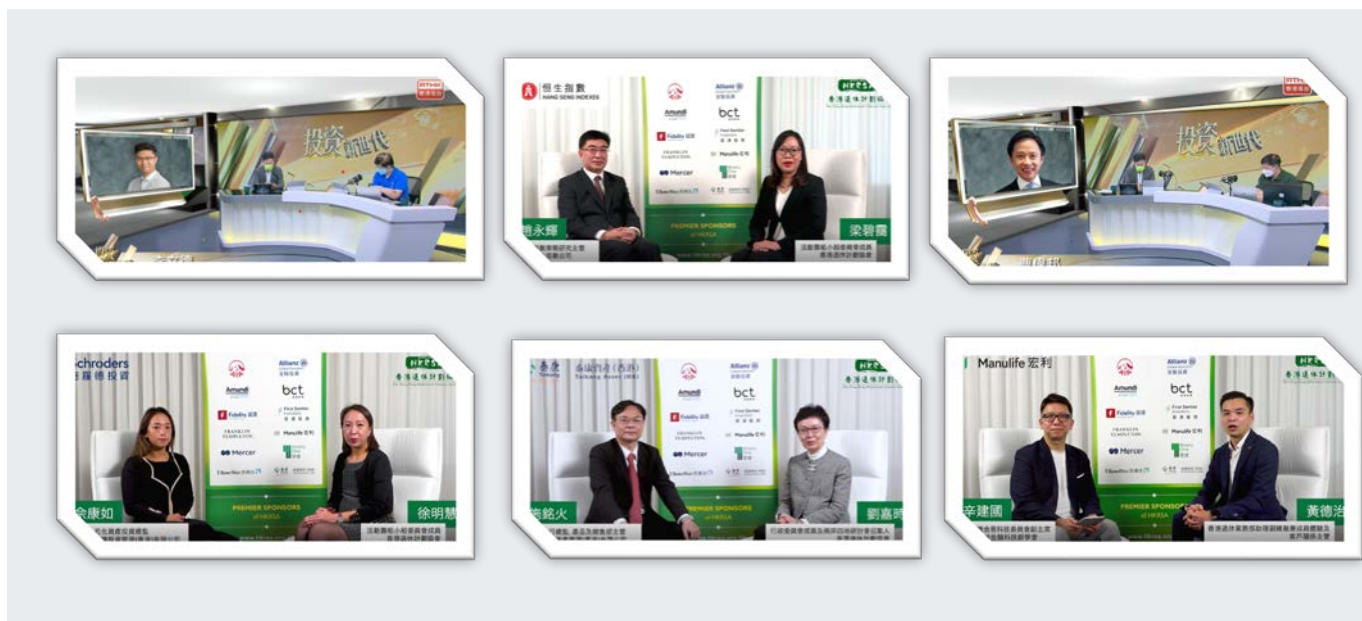
Premier Sponsors Package 2023

The Hong Kong Retirement Schemes Association (HKRSA) was established in 1996 to lead and promote sustainable and better retirement outcomes through the following via the HKRSA and RetireHK.com platforms:

Empower – We empower employers, individuals preparing to retire and retirees with retirement planning and tools.

Advocate – We advocate key retirement issues, retirement income and look for value creation.

Share – We share and facilitate retirement information and knowledge.



Address: 1704, 17/F, OfficePlus @Sheung Wan, 93-103 Wing Lok Street, Sheung Wan, HK

Tel: 2147-0090 Email: info@hkrsa.org.hk Website: www.hkrsa.org.hk

www.retirehk.com

[Facebook](#) | [LinkedIn](#)



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**LETTER TO RETIREMENT INDUSTRY BUSINESS LEADERS:
HKRSA'S PREMIER SPONSOR PACKAGE FOR 2023**

Why should leading industry players like you become a “HKRSA Premier Sponsor”? By doing so, you will be publicly recognized for your affiliation with Hong Kong's only not-for-profit organization dedicated to retirement issues, and at the same time be privy to privileges that will enrich your potential to engage in emerging retirement industry developments.

Formed in 1996, HKRSA has grown in size and leverage and is positioned to provide a strong voice on retirement protection matters in service to our members, employers and other industry stakeholders. We aspire to continue expanding our network and staying at the forefront of thought leadership, through the sponsorship of events, strategic partnerships and alliances, public education and other activities. The launch of our dedicated retirement portal, RetireHK.com, in 2022 demonstrates our commitment to serve our members and the people of Hong Kong.

We invite you to join our continuing journey to promote best practices in retirement protection for the people who live and work in our vibrant global city. As “HKRSA Premier Sponsor”, you will be entitled to exclusive affiliation and benefits as described in this package.

Do not miss out on the opportunity to enjoy special privileges reserved for HKRSA Premier Sponsors in a number of important industry events taking place in 2023.

Cost: HKD 73,500 for one year

We need your support to build a stronger industry platform and we look forward to working together with you in lending a stronger voice to better retirement options for the people of Hong Kong.

Thanking you in advance for your sponsorship,

Sincerely,

**Calvin Chiu
Chairman**

W H Y H K R S A ?

Reasons to be a Sponsor

Brand building and promotion through **Sponsoring Events**

High-profile publicity with **your company logo** displayed on our website, at major HKRSA sponsored events and in our news bulletins

Priority Booking for all major events – with added option of **unlimited seats at member rates**

Exclusive speaking opportunities at HKRSA events

Exclusive luncheons with government representatives

Preferential seating at HKRSA sponsored events – with the opportunity to meet and connect with renowned speakers/government representatives

Unique opportunity to contribute articles to the **Premier Sponsor Column** to share your thought leadership content with our members and friends

Opportunities to provide **content for employees of corporate members** and **the public** via our **retirement portal** (www.retirehk.com) and at **media events**

Premier Sponsors 2022





Covers the **3** most important aspects of retirement

 **Wealth**

 **Health**

 **LiveWell**

About retirehk.com

Retirehk.com is a dedicated portal set up by the HKRSA, in line with its mission of promoting sustainable and better retirement. With increasing longevity, ageing and the build-up of a potentially massive savings gap, an objective and one-stop resource will be invaluable for our individual planning and helps lead to the success of the retirement system.

Purpose

To help retirees and people on their retirement journey in areas of financial security, physical and psychological health and wellness leading to a positive and energetic life.

A one-stop-shop portal that helps you
plan your retirement with ease

developed by



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A BRIEF SUMMARY OF HKRSA 2022



**24
Feb**

Quality Investing during inflationary times

Webinar Language: English

With Mr. Neil FINLAY of Ninety One

策略與創新-實現與強積金/退休金成員之互動體驗

Webinar Language: Cantonese

With Mr. Bob LEE of BCT Group

**12
May**



**26
May**

積金易 eMPF 2.0

Webinar Language: Cantonese

With Ms. Cynthia HUI of MPFA

加息與通脹升溫下的強積金投資攻略

Webinar Language: Cantonese

With Ms. Chloe TANG of Taikang Asset Management (HK)

**21
Jul**



**19
Aug**

ANNUAL GENERAL MEETING

Making your investment journey better via digital

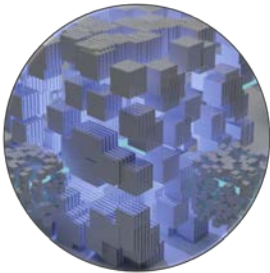
Webinar Language: English

With Mr. Philip TSO of Allianz Global Investors

**29
Sep**



A BRIEF SUMMARY OF HKRSA 2022



**20
Oct**

Expand your possibilities around fixed income investing

Webinar Language: English

With Mr. Ramon MARONILLA of T. Rowe Price

Co-hosted webinar with HKIHRM

eMPF Forum for Employers

Webinar Language: Cantonese

With Ms. Cynthia HUI of MPFA

**11
Nov**



**25
Nov**

Investment Outlook under Market Turmoil

Webinar Language: English

With Mr. Florian NETO of Amundi Asset Management

ANNUAL DINNER
Retirement in the Magic Wonderland

**1
Dec**



**6
Dec**

中國市場視點 – 甚麼因素支持中國市場前景?

Webinar Language: Mandarin

With Mr. Lirong XU of Franklin Templeton

HKRSA x RTHK Collaboration Event

2022

“Investment Era”

20 & 27 August 2022
Interview timeslot featured by HKRSA
10:35 - 10:50am

Topic	ESG Future investment trends ESG 未來投資大趨勢		
Episode 1 20 August 2022		Alfred Lee Managing Director, Head of Institutional Business, North Asia ex-China Amundi Asset Management HK	李立德 董事總經理 北亞機構業務主管 (中國除外) 香港東方匯理資產管理 https://www.rthk.hk/tv/dtt31/programme/investera_tv/episode/828846
Topic	Retirement investing in volatile times 市況波幅下的退休投資策略		
Episode 2 27 August 2022		Philip Tso Head of Institutional Business, Asia Pacific, Allianz Global Investors	曹偉邦 安聯投資亞太區機構業務總監 https://www.rthk.hk/tv/dtt31/programme/investera_tv/episode/828847

HKRSA Education Video Program 2022

退休投資多面體



Episode 1 第一集

Retirement Planning – How to manage MPF

退休計劃 - 如何管理強積金

https://youtu.be/v55bdA_RMUG



恒生指數
HANG SENG INDEXES



Speaker

趙永輝 Gary CHIU

恒生指數公司指數策略研究主管
Head of Index Strategic Research
Hang Seng Indexes Company

Interviewer

梁碧靄 Penny LEUNG

香港退休計劃協會活動籌組小組
委員會成員
Member of Profile & Events Sub-
committee, HKRSA



Episode 2 第二集

Saving and Investment for Retirement

退休儲蓄和投資

https://youtu.be/2F_4XysQWks

Schroders
施羅德投資



Speaker

余康如 Chloe SHEA

施羅德投資管理(香港)有限公司
多元化資產投資總監
Investment Director, Multi-Asset,
Schroder Investment Management (HK) Ltd

Interviewer

徐明慧 Vivian CHUI

香港退休計劃協會活動籌組小組
委員會成員
Member of Profile & Events Sub-
committee, HKRSA



Episode 3 第三集

MPF Investment Amid Rate Hikes and Inflation

加息與通脹升溫下的強積金投資攻略

<https://youtu.be/IMT0mutvtVn>



泰康資產(香港)
Taikang Asset (HK)



Speaker

施銘火 Raymond SZE

泰康資產管理(香港)有限公司執行總監
產品及銷售部主管
Executive Director,
Head of Product, Sales & Marketing
Taikang Asset Management
(Hong Kong) Company Limited

Interviewer

劉嘉時 Ka Shi LAU

香港退休計劃協會行政委員會成員及
兩岸四地研討會召集人
Executive Committee Member &
Convener of Cross Straits Forum, HKRSA



Episode 4 第四集

Innovate as Pension intersects with Technology

當積金遇上科技: 創新思維

<https://youtu.be/xUGUNhXX0SQ>



Manulife 宏利



Speaker

辛建國 Darron SUN

亞洲金融科技師協會
積金易科技委員會副主席
Vice Chairman
Institute of Financial Technologists of Asia
(IFTA)

Interviewer

黃德治 Tak Chi WONG

宏利人壽保險(國際)有限公司
香港退休業務部成員體驗及客戶關係主管
Head of Participant Experience and Customer
Relations, HK Retirement
Manulife (International) Limited



2023 YEAR PLAN



PENSION SEMINARS/WEBINARS/ MEMBER EXCHANGE FORUM

Topics cover the topical pension and retirement issues

Plan for 8 events



WWW.RETIREHK.COM

A one-stop-shop portal offering information from different sources covering wealth, health and lifestyle that aims to help users plan their retirement with ease. Webinars will be held for education and sharing

Plan for 4 events



MEDIA EVENT

One media event addressing various retirement issues planned



AGM & ANNUAL DINNER

Our Signature Event of the Year!

Tentative: May



CROSS STRAITS PENSION FORUM

To exchange and share best practices on retirement issues across the four regions of Mainland China, Hong Kong, Macau and Taiwan.

Tentative: Oct



CHRISTMAS LUNCHEON

An opportunity to get together and celebrate the festive season!

Tentative: Dec

<https://www.hkrsa.org.hk/en-gb/latest-events>

Visit our website for information on all upcoming as well as past events